## **UNC Tax Summit**

## Continuing Education Event for Lawyers and Accountants sponsored by UNC School of Law and UNC Tax Center October 28, 2022

## **Kenan-Flagler Business School Rizzo Center Classroom 107**

7:30 – 8:00 am	Check in & Continental Breakfast – Classroom 107
7:45 – 8:00 am	Welcome
	Kathleen DeLaney Thomas, George R. Ward Term Professor of Law
	Courtney Knoll, PhD., CPA, Executive Director of UNC Tax Center and Associate Dean of the UNC Master of Accounting Program
8:00 – 9:00 am	Tax Policy and Politics: A View from Inside the Beltway
	Storme Sixeas, Tax Policy & Government Relations Professional, Deloitte
9:05 – 10:05 am	State of the States
	Harley Duncan, Consultant, KPMG and Whitney Afonso, Associate Professor of Public Administration and Government, UNC School of Government
10:05 – 10:20 am	Break
10:20 – 11:20 am	NC Legislation Update
	Michael Boykin, Principal, State and Local Tax, PwC
11:25 am – 12:25 pm	Planning with Retirement Benefits after the SECURE Act & the
	Proposed Treasury Regulations
	Candace Minjares, Partner, Kennon Craver PLLC
12:30 – 1:30 pm	Networking Buffet Lunch at DuBose House

1:35 – 3:35 pm	Recent Developments in Federal Income Taxation
	Bruce McGovern, Professor of Law at South Texas College of Law - Houston
3:35 – 3:50 pm	Break
3:50 – 4:50 pm	Administrative Repeal of Statutory Tax Inducements
	David Aughtry, Tax Litigator, Chamberlain Hrdlicka
4:55 – 5:55 pm	Tax Opinion Procedures and Policies
	Jasper Cummings, Jr., Counsel, Alston & Bird's Federal Tax Group and C. Wells Hall, III, Partner, Nelson Mullins Riley & Scarborough, LLP
6:00 – 7:00 pm	Reception